

# Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

## Filer's Information

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YUZON, ANDREA

Special Assistant, Office of the Secretary, Department of Energy

Date of Appointment: 09/11/2018

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Other Federal Government Positions Held During the Preceding 12 Months:

None

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Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ YUZON, ANDREA [electronically signed on 10/05/2018 by YUZON, ANDREA in Integrity.gov]

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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulation: (subject to any comments below).

/s/ Stewart, Yvonne R, Certifying Official [electronically signed on 12/04/2018 by Stewart, Yvonne R in Integrity.gov]

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Other review conducted by

/s/ Stewart, Yvonne R, Ethics Official [electronically signed on 12/04/2018 by Stewart, Yvonne R in Integrity.gov]

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U.S. Office of Government Ethics Certification

YUZON, ANDREA -

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Data Revised 12/04/2018

Data Revised 11/16/2018

Data Revised 10/16/2018

Data Revised 10/12/2018

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Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(10/16/2018, Stewart, Yvonne R): 502: RedHorse Corporation, ICF International

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Redhorse Corporation	Arlington, Virginia	Corporation	Executive Administrative Assistant IV	11/2017	9/2018
2	ICF	Fairfax, Virginia	Corporation	Executive Assistant	10/2016	11/2017
3	Tillman Group DBA Vieux Carre	See Endnote	Washington, District of Columbia	Server	7/2016	10/2016
4	Insignia Federal Group	McLean, Virginia	LLC	Program and HR Assistant	6/2010	6/2016

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Redhorse Corporation (Management Consulting)	N/A		Salary/Bonus	\$67,130
2	401(k)	See Endnote			
2.1	Vanguard Target Retirement 2050	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.2	Vanguard Total Stock Market Index Fund Investor Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.3	Vanguard Total International Stock Index Fund Investor Shares	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.4	Vanguard Total Bond Market II Index Fund Investor Shares	Yes	None (or less than \$1,001)		None (or less than \$201)

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#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.5	Vanguard Total International Bond Index Fund Investor Shares	Yes	None (or less than \$1,001)		None (or less than \$201)
3	ICF - Fairfax, Virginia	N/A		Salary	\$51,399

### 3. Filer's Employment Agreements and Arrangements

None

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	ICF	Fairfax, Virginia	Executive Assistant
2	Redhorse Corporation	Arlington, Virginia	Executive Administrative Assistant IV

### 5. Spouse's Employment Assets & Income and Retirement Accounts

None

### 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Chain Bridge Bank Savings Account	N/A	\$1,001 - \$15,000		None (or less than \$201)

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#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	Chain Bridge Bank Checking Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	Apple Federal Credit Union Savings Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	Apple Federal Credit Union Checking Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
5	Amazon.com, Inc. - Common Stock	No	\$1,001 - \$15,000		None (or less than \$201)
6	Ford Motor Co. - Stock	No	\$1,001 - \$15,000		None (or less than \$201)
7	General Electric Co. - Stock	No	None (or less than \$1,001)		None (or less than \$201)
8	Kraft Heinz Co. - Stock	No	None (or less than \$1,001)		None (or less than \$201)
9	Mondelez International, Inc. - Class A Common Stock	No	\$1,001 - \$15,000		None (or less than \$201)
10	The Coca-Cola Co. - Stock	No	None (or less than \$1,001)		None (or less than \$201)
11	Tesla Motors, Inc. - Common Stock	No	None (or less than \$1,001)		None (or less than \$201)
12	Capital One Savings Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
13	Capital One Checking Account	N/A	None (or less than \$1,001)		None (or less than \$201)
14	Navy Federal Credit Union Checking Account	N/A	None (or less than \$1,001)		None (or less than \$201)
15	USAA Checking Account	No	None (or less than \$1,001)		None (or less than \$201)

## 7. Transactions

(N/A) - Not required for this type of report

## 8. Liabilities

#	CREDITOR NAME		TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Suntrust Bank	See Endnote	Exercised Line of Credit	\$50,001 - \$100,000	2013	6.365%	upon demand

## 9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

## Endnotes

PART	#	ENDNOTE
1.	3	Estimated Dates
2.	2	Funds have not been rolled over from Insignia Federal Group 401(k) plan, however contributions have not been made since separation of employment in 2016. Vanguard Target Retirement 2050 Fund - Investor Class is the default investment fund for the plan
8.	1	Home Equity Line of Credit